

INDEPENDENT STATUS APPEAL**Academic Year 2009–2010**

DIRECTIONS—If you do not meet the definition of an Independent student, but you believe you have extenuating circumstances beyond what the federally-mandated formula can consider, you may file an appeal. A committee of financial aid administrators will examine the documentation supporting your appeal and will either approve or deny your request. You will be notified in writing of the committee's decision. **The deadline for filing this appeal is April 10, 2010.**

To complete online, open in Adobe Reader (free at Adobe.com), not a Web browser, to protect your private information. Place the cursor in a field and type. Print each page when completed. Add the required signature(s) in blue or black ink.

Return this form**By mail to:**

One Stop Student Services
University of Minnesota, Twin Cities
200 Fraser Hall, 106 Pleasant St. SE
Minneapolis, MN 55455-0422

On campus at:

200 Fraser Hall, East Bank
130 West Bank Skyway, West Bank
130 Coffey Hall, St. Paul

Questions?

Phone: 612-624-1111
TTY (hearing impaired): 612-626-0701
E-mail: helpingu@umn.edu

SECTION A. Student information

Student name (Last, first, MI)	Social Security number	University ID number
Address (street or P.O. box, apartment number, city, state, ZIP)		Phone number (include area code)

SECTION B. Independent status definition

The federally-mandated formula used to determine your financial need is based on the premise that your family has the primary responsibility to pay for your higher education. The federal government has specific standards to determine who has **dependent status** (you must include parental information on the Free Application for Federal Student Aid [FAFSA]) and who has **independent status** and is not required to give parental information when applying for financial aid.

To have independent status, you must meet at least one of the following conditions:

- You were born before January 1, 1986.
- You are married.
- You are enrolled in a graduate or professional degree program.
- You currently serve on active duty in the armed services for purposes other than training.
- You are a veteran of the United States Armed Services.
- You have children or other dependents who receive more than half of their support from you, now and through June 30, 2010.
- When you were age 13 or older, both your parents were deceased, you were in foster care, or you were a ward of the court.
- You are/were an emancipated minor.
- You are in legal guardianship.
- You were determined to be an unaccompanied homeless youth by your high school district liaison or the director of an emergency shelter program on or after July 1, 2008.
- You were determined to be an unaccompanied homeless youth at risk of being homeless by the director of a runaway or homeless center/shelter.

If you were considered an independent student for financial aid purposes at a previous school, you do not automatically qualify for independent status at the University of Minnesota, Twin Cities. Please follow appeal procedures outlined in the following section.

SECTION C. Appeal procedures for extenuating circumstances

Exceptions to the federal dependency definition may be made on a case-by-case basis. If you do not meet any of the conditions for independent status set forth above, you may appeal your status if you believe you have extenuating circumstances. Be aware that parental disagreements and refusal of the parent or stepparent to provide support or information are not considered unusual circumstances for the purpose of achieving independent status for financial aid. Being self-supporting, in and of itself, is not sufficient reason for independent status. If you feel you have extenuating circumstances that would allow you to receive financial aid as an independent student, please follow these steps:

1. **Complete your FAFSA on the Web**—www.fafsa.ed.gov.
Then, submit this completed appeal form to One Stop Student Services with the following documentation attached.
2. **A personal letter describing your extenuating circumstances**—Include any support you received from your parents during the last 2 years.
3. **Third party documentation supporting the extenuating circumstances you described**—Examples of adequate documentation: court documents or a letter on letterhead from a high school counselor, case worker, social worker, clergy, or other professional who confirms that your situation warrants independent status.
4. **Signed copies of a 2008 federal 1040, 1040A, or 1040EZ tax return**—You must have sufficient income to support yourself.



To request copies of this form in an alternative format, please call the Disabilities Services liaison for financial aid at 612-625-9578. The University of Minnesota is an equal opportunity employer and educator.

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