

Financial Disclosure for University Officials

The Board of Regents' Financial Disclosure Policy provides that designated University officials shall submit a financial disclosure statement upon appointment, and annually thereafter not later than September 30. This form provides the proper format for such disclosure.

Name

Sources of Compensation

List all sources of compensation from which you, your spouse, domestic partner or dependent earned more than \$500 in any month, or from which you, your spouse, domestic partner or dependent has contractual right to future income in excess of \$6,000 per year. **Do not include** compensation from the University, any governmental source, investment and savings income, retirement and insurance benefits, and spousal maintenance.

Name of Individual

Source of Compensation

Name of Individual	Source of Compensation

Do you take any actions on behalf of the University that may benefit or be perceived to benefit any of the sources listed above? If so, please explain:

Affiliations

1. List all for-profit organizations (e.g., corporations and partnerships) and non-profit organizations (with which the University may be reasonably likely to have contractual relationships), in which you, your spouse, domestic partner, or dependent is an officer, director, partner, or employee.

Name of Individual

Name of Organization

Relationship with Organization

Is Compensation Received

Name of Individual	Name of Organization	Relationship with Organization	Is Compensation Received
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No

2. If compensation is received, where might these contractual relationships exist within the University?

3. Do you have any ownership business interests outside of publicly traded securities, in any of the above? If so, describe and supply financial statement.

4. Do you take any actions on behalf of the University that may benefit or be perceived to benefit any of the organizations listed above? If so, please explain:

Real and Personal Property

List all real estate, stocks, bonds, mutual funds and other financial instruments having a value in excess of \$10,000, and owned by you, your spouse, domestic partner, or dependent, excluding real property in which you reside for more than six months per year. *Do not list the dollar value of any item or individual stocks held in mutual funds.*

Owner	Property Item

Do you take any actions on behalf of the University that may increase or be perceived to increase the value of any of the properties listed above? If so, please explain:

Retirement Accounts

List all stocks, bonds, mutual funds and other financial instruments in retirement accounts or deferred compensation accounts for which you determine the selection of such individual financial instruments. *Do not list the dollar value of any item or individual stocks held in mutual funds.*

Do you take any actions on behalf of the University that may increase or be perceived to increase the value of any of the accounts listed above? If so, please explain:

Liabilities

List all your personal liabilities and those of your spouse or domestic partner, or dependent, valued in excess of \$10,000, excluding credit card debt, mortgages or security agreements on a residence, vehicles, and personal household effects.

Debtor	Creditor

Do you take any actions on behalf of the University that may decrease or be perceived to decrease your liability to any of the creditors listed above? If so, please explain:

I hereby certify that the above information is accurate and complete as of the date specified below.

Signed	
Title	Date

Reviewed By
